



**HELLMUTH & JOHNSON, PLLC
CORPORATION INFORMATION SHEET**

1. CORPORATION INFORMATION

- a. Desired Name of Corporation: _____
- b. Desired Corporation Business Address: _____

- c. Desired Address Registered with State (Registered Office Address) – if different from Corporation Business Address: _____

2. OWNER INFORMATION

OWNER #1

- a. Name: _____
- b. Address: _____

- c. Phone Number: _____
- d. Social Security No. _____
- e. Date of Birth: _____
- f. Desired Percentage of Ownership: _____
- g. List any previous Tax ID Numbers for which you have registered under your personal Social Security No. _____

OWNER #2

- a. Name: _____
- b. Address: _____

- c. Phone Number: _____
- d. Social Security No. _____
- e. Date of Birth: _____
- f. Desired Percentage of Ownership: _____
- g. List any previous Tax ID Numbers for which you have registered under your personal Social Security No. _____

OWNER #3

- a. Name: _____
- b. Address: _____

- c. Phone Number: _____
- d. Social Security No. _____
- e. Date of Birth: _____
- f. Desired Percentage of Ownership: _____

g. List any previous Tax ID Numbers for which you have registered under your personal Social Security No. _____

OWNER #4

a. Name: _____

b. Address: _____

c. Phone Number: _____

d. Social Security No. _____

e. Date of Birth: _____

f. Desired Percentage of Ownership: _____

g. List any previous Tax ID Numbers for which you have registered under your personal Social Security No. _____

3. INTENDED OFFICERS (Check Correct Box -- An owner can hold more than one title)

a. President: Owner #1 Owner #2 Owner #3 Owner #4

b. Vice-President: Owner #1 Owner #2 Owner #3 Owner #4

c. Secretary: Owner #1 Owner #2 Owner #3 Owner #4

d. Treasurer: Owner #1 Owner #2 Owner #3 Owner #4

4. INTENDED BOARD OF DIRECTORS: (Check which owners will be on the Board)

Owner #1 Owner #2 Owner #3 Owner #4

5. TYPE OF MINUTE BOOK (CHECK ONE):

Formal Bound Corporation Book from Corpex.

3-Ring Binder.

6. TAXES AND EMPLOYEES:

Employees anticipated in next 12 months: _____

Date First Wages Paid or Anticipate to be Paid: _____

Tax Preparer Name: _____

Tax Preparer Address: _____

7. DO YOU NEED ANY OF THE FOLLOWING ADDITIONAL DOCUMENTS OR SERVICES, OR DESIRE MORE INFORMATION ABOUT THEM (CHECK ANY THAT APPLY)?

Shareholder (Buy-Sell) Agreement

Drafting or Review of Documents For Other Companies

Wills or Estate Planning (New or Revisions)

Business Succession Planning

Accounting or CPA Referrals

Financial Planning Referrals

Insurance Referrals

Intellectual Property Law referrals (Trademarks, Patents, Copyrights)

- 8. HELLMUTH & JOHNSON, PLLC OFFERS AN ANNUAL CORPORATE MAINTENANCE PROGRAM, WHEREIN WE WILL ANNUALLY SEND YOU A QUESTIONNAIRE AND THEN MAINTAIN/UPDATE YOUR CORPORATION'S MINUTE BOOK AND FILE ITS ANNUAL STATE REGISTRATION FOR AN ANNUAL FLAT FEE. WOULD YOU LIKE MORE INFORMATION ON THIS SERVICE?**

Yes No

The above information is true and correct to the best of my knowledge.

Dated: _____

By: _____

Printed Name: _____